

# **EXHIBIT 4.5**

**A&B Distribution of \$113 Million & Activity in Eight BLMIS Accounts**

				BLMIS Customer File			Deposits to BLMIS		
BLMIS Account Number	BLMIS Account Name	Transfer from A&B on Nov 17 - 19 <sup>[1]</sup>	Supporting Document(s)	BLMIS Account Opening Form Dates	"Done" Date per Name & Address File Maintenance Date	BLMIS Customer Files Bates Reference	Cash Deposit to BLMIS	Date of Deposit	Supporting Document
1M0057	MERLIN & ASSOCIATES LTD C/O RICHARD GLANTZ	31,268,856	SECSDK0005898	11/19/1992	11/20/1992	MADTBB02413324 MADTBB02413329 -33	24,000,000	11/20/1992	MADTSS00255031
1F0067	FAIRFIELD PAGMA ASSOC LTD	7,406,754	SECSFA0003860	11/18/1992 & 11/19/1992	11/20/1992	MADTBB03078427 MADTBB03078438-44	7,406,754	11/19/1992	MADTSS00255026
1E0128	ENHANCEMENT GROUP C/O RICHARD GLANTZ	3,877,020	SECSFA0001668	11/19/1992	11/20/1992	MADTBB03077595 MADTBB03077598-604	3,200,000	11/20/1992	MADTSS00255031
1R0080	REGENT ADVISORY SERVICES C/O S KRASS	16,000,000	SECSFA0003933	undated	11/20/1992	MADTBB02413799 MADTBB02413802-808	16,120,972	11/19/1992	MADTSS00255026
							<b>Deposits to 703 Account</b>		
							<b>\$ 50,727,726</b>		
1T0025	TELFRA ASSOCIATES LTD	22,941,829	SECSFA0000578	11/18/1992	11/20/1992	MADTBB02415122-29	22,942,829	11/18/1992	MADTSS01328797 MADTSS01328812
1FN046	REDEMPITORIST FATHERS OF NEW YORK STIPEND	17,500,000	SECSFA0003938 - 39 <sup>[2]</sup>	n/a - unavailable	11/20/1992	AMF00070847	17,736,688	11/18/1992	MADTSS01328798 MADTSS01328812
1G0091	ROBERT N GETZ	12,800,000	SECSFA0003928	11/18/1992	11/20/1992	MADTBB02390063 MADTBB02390068-74	12,700,000	11/19/1992	MADTSS01328796
1A0055	ATLANTIC CAPITAL SERVICES INC	1,414,957	SECSFA0003860	n/a - unavailable	11/20/1992	MADTBB03079334	1,415,000	11/19/1992	MADTSS01328796
							<b>Deposits to 700 Account</b>		
							<b>\$ 54,794,517</b>		
							<b>\$ 105,522,243</b>		
							<b>\$ 113,209,416</b>		

<sup>[1]</sup> Based on a deposition of defendant Frank Avellino on 11/20/1992 (continued on 11/24/1992), A&B distributed approximately \$113M to certain of its investors that were "easy to wire" to and because of the "size of them" and also to prevent "anyone from complaining about any interest calculation up to the point of distribution if any." Defendant Frank Avellino also testified that the "distribution was from proceeds that were received from" BLMIS. See SECSFA0003858 - 60 and SECSFA0003919 - 20. The exact dates of the payments from A&B to the eight investors are unclear. The dates are approximated based on the information contained in the supporting documents referenced.

<sup>[2]</sup> A document supporting the amount of the payment from A&B to Redemptorist Fathers is not available. The amount of \$17.5 million is an estimate based on the total amount of \$113 million that defendant Frank Avellino testified about, as further explained in footnote 1 above. See SECSFA0003858 - 60 and SECSFA0003919 - 20.